

KOOTENAI COUNTY PROFILE

Prepared by Kathryn Tacke, Regional Economist, Idaho Commerce & Labor 1221 W. Ironwood Drive, Coeur d'Alene, Idaho 83814 — (208) 769-1558, ext. 3984 E-Mail: ktacke@cl.idaho.gov — Labor Market Information website: Imi.idaho.gov

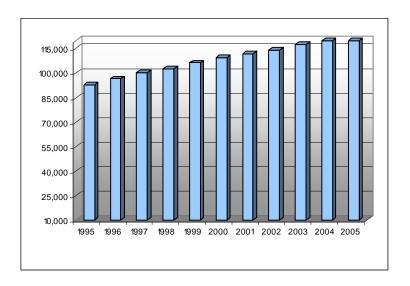
June 2006

Population

Kootenai County experienced exceptionally strong population growth in the 1990s. From 1995 to 2005, its population grew 38 percent from 92,677 to 127,668, while Idaho's population grew 21 percent and the U.S. population grew 13 percent.

In an average year since 1990, 2,900 more people have moved into Kootenai County than moved out. Strong population growth shapes many aspects of the county's economy.

The city of Coeur d'Alene has a population of 39,000, Post Falls, 22,000; Hayden, 11,300; Rathdrum, 5,700; Dalton Gardens, 2,400; and Spirit Lake, 1,500. Kootenai County is closely tied to its Washington neighbor, Spokane County (pop. 441,000).



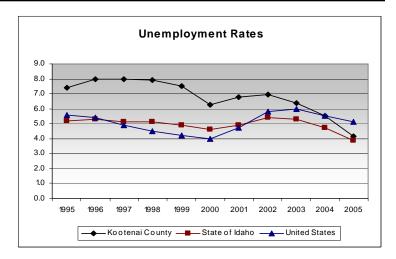
Labor Force & Employment

From 1987 to 2000, Kootenai County's economy grew at an astounding rate as it diversified its manufacturing base, expanded its tourism sector, and added call centers. In addition, tourism and population growth fuel a construction boom and allow retail stores, health care providers, service businesses, and government agencies to expand.. The pace of growth slowed after the U.S. downturn began in early 2001, but since the summer of 2003, Kootenai County's economy has been growing at its fastest pace ever.

The opening of the Coeur d'Alene Resort in 1987 led to incredible growth in tourism. The Silverwood theme park opened in 1988, and has continued to grow every year. In 1994, the Coeur d'Alene Tribe opened a casino in Worley. Today, the casino, golf course, and hotel employ 700 people. In 2005, tourist-related jobs averaged 8,400.

Other events promoting the diversification and growth of the economic base during the last decade were the relocation of many manufacturing operations and six call centers to Kootenai

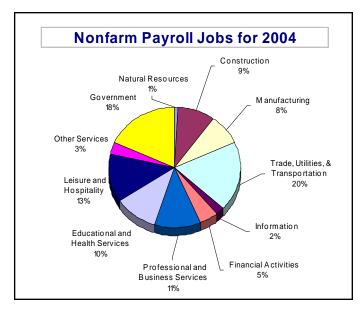
Labor Force	May 2005	May 2006
Civilian Labor Force	68,736	70,295
Total Employment	65,878	67,738
Unemployed	2,857	2,557
Kootenai County % Unemployed	4.2	3.6
State of Idaho % Unemployed	3.9	3.4
U.S. % Unemployed	5.1	4.7



County. About 4,600 people work in the county's manufacturing businesses, while 2,200 people work at call centers. Kootenai County's low business costs, good business climate, and quality of life have attracted many new businesses. In 2005, Sysco opened a distribution center serving the food service industry that employs 180 people, Buck Knives opened a manufacturing plant that employs 270 people, and US Bank opened a customer service center that eventually will employ 500 people.

In addition to manufacturers and call centers, retail, service, tourism, and construction businesses are creating so many job opportunities that Kootenai County has received considerable national attention as a "boomtown" area.

Labor Force	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Civilian Labor Force	48,376	50,689	53,895	55,205	55,809	56,366	59,193	60,506	61,592	63,799	67,656
Unemployment	3,571	4,036	4,304	4,341	4,207	3,520	4,019	4,192	3,914	3,510	2,819
% of Labor Force Unemployed	7.4	8.0	8.0	7.9	7.5	6.2	6.8	6.9	6.4	5.5	4.2
Employment	44,805	46,653	49,591	50,864	51,602	52,846	55,174	56,313	57,678	60,289	64,836



Kootenai County Trends

Kootenai County's growing population and economic development provide many opportunities for the creation of businesses.

Between 2000 and 2005, the number of private-sector employers increased 22 percent from 3,796 to 4,610.

The *Construction* sector added the most new businesses—adding 287 new businesses, growing to 948 establishments. The number of *Professional & Business Services* businesses grew from 530 to 690; *Manufacturing*, 233 to 254; *Health Care*, 252to 334; *Wholesale*, 218 to 227; *Leisure & Hospitality*, 363 to 394; and *Retail*, 554 to 570.

Major Employers
Advanced Input Systems (manufacturer)
Center Partners (call centers)
Coeur d'Alene Resort
Coeur d'Alene Tribal Casino
Flexcel (furniture manufacturer)
Kootenai Medical Center
North Idaho College
Verizon Northwest

Occupational Wages*	Starting Wage
Assemblers	\$7.75
Bookkeepers	\$8.75
Carpenters, Journey-level	\$15.20
Cashiers	\$6.75
Clerks, General Office	\$7.70
Clerks, Retail Sales	\$7.00
Cooks, Restaurant	\$7.70
Customer Service Reps	\$8.20
Janitors	\$7.50
Laborers, General	\$9.25
Machinists	\$12.80
Nurses, Registered	\$17.80
Secretaries, General	\$7.90
Truck Drivers, Heavy	\$10.75

Covered Employment & Average Annual	1994		2003		2004		
Wages Per Job for 1994, 2003, & 2004	Average	Average	Average	Average	Average	Average	
	Employment	Wages	Employment	Wages	Employment	Wages	
Total Covered Wages	33,357	\$19,628	45,354	\$26,248	48,471	\$27,502	
Agriculture	583	\$21,168	457	\$29,556	485	\$31,884	
Mining	93	\$53,384	61	\$154,019	89	\$93,028	
Construction	3,140	\$23,182	3,502	\$28,613	4,469	\$29,941	
Manufacturing	3,321	\$22,756	4,063	\$32,397	4,083	\$33,367	
Trade, Utilities, & Transportation	7,367	\$18,913	8,598	\$25,223	9,167	\$26,442	
Information	764	\$26,583	828	\$37,515	945	\$36,679	
Financial Activities	1,591	\$22,408	2,135	\$35,915	2,282	\$37,869	
Professional and Business Services	2,349	\$22,483	5,326	\$26,815	5,519	\$28,682	
Educational and Health Services	2,384	\$18,562	4,666	\$24,660	5,047	\$26,622	
Leisure and Hospitality	4,940	\$9,088	6,147	\$12,093	6,523	\$12,770	
Other Services	845	\$14,727	1,091	\$19,195	1,129	\$20,037	
Government	5,980	\$23,307	8,480	\$30,414	8,735	\$31,741	

Per Capita Income	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
Kootenai County	\$19,266	\$20,031	\$20,471	\$21,547	\$22,016	\$23,012	\$23,709	\$23,752	\$24,194	\$25,297
State of Idaho	\$18,707	\$19,426	\$20,248	\$20,648	\$21,789	\$22,786	\$24,075	\$25,185	\$25,330	\$26,877
United States	\$22,172	\$23,076	\$24,175	\$25,334	\$26,883	\$27,939	\$29,845	\$30,575	\$30,804	\$31,472
Information provided by U.S. Ce	ns us Bure au							İ		



This county is served by the office listed below: Idaho Commerce & Labor 1221 W. Ironwood Drive, Suite 200 Coeur d'Alene, ID 83814-2606 Ph: (208) 769-1558

